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□ USA Securities, LLC

Hearing Time: 1:30 p.m.



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The Court having considered the Stipulation for Withdrawal with Prejudice of Proof of Claim Number 10725-00150 Filed by Coxey Living Trust Dtd 12/3/98, Kenneth D. and Valerie Coxey (the ("Stipulation"), and good cause appearing:

IT IS HEREBY ORDERED that the Stipulation is approved.

SUBMITTED BY:

APPROVED BY:

<u> /s/ Rob Charles</u>
SUSAN M. FREEMAN
ROB CHARLES
LEWIS AND ROCA LLP
3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-0961
Counsel for USACM Liquidating Trust

APPROVED BY:

KENNETH D. AND VALERIE COXEY THE COXEY LIVING TRUST 1945 Hidden Meadows Dr. Reno, NV 89502

/s/ Eve Karasik FRANK A. MEROLA EVE H. KARASIK CHRISTINE M. PAJAK, Members of STUTMAN, TREISTER & GLATT, P.C. 1901 Avenue of the Stars, 12th Floor Los Angeles, CA 90067

and

CANDACE C. CARLYON SHLOMO S. SHERMAN SHEA & CARLYON, LTD. 701 Bridger, Suite 850 Las Vegas, NV 89101 Telephone: (702) 471-7432

Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC

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SUBMITTED BY:

APPROVED BY:

FRANK A. MEROLA

Los Angeles, CA 90067

EVE H. KARASIK

SUSAN M. FREEMAN ROB CHARLES LEWIS AND ROCA LLP 3993 Howard Hughes Parkway, Suite 600 Las Vegas, NV 89169-0961

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CHRISTINE M. PAJAK, Members of

1901 Avenue of the Stars, 12th Floor

STUTMAN, TREISTER & GLATT, P.C.

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APPROVED BY:

KENNETH D. AND VALERIE COXEY THE COXEY LIVING TRUST

1945 Hidden Meadows Dr.

Reno, NV 89502

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